



**บริษัท เทคโนโลยีคัล จำกัด (มหาชน)**  
***Techno Medical Public Company Limited***

29 ซอยลาดพร้าว 92 แขวงพลับพลา เขตวังทองหลาง กรุงเทพฯ 10310 **สายด่วน 1360** โทร : +662-933-6112, 02-9336119 โทรสาร : +662-933-9763  
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REF: TM6/2025

April 16, 2025

**Subject:** Notification of details on the final exercise of the warrants to purchase the newly issued ordinary shares of Right Techno Medical Public Company Limited No.1 ("TM-W1")

**To:** The President  
The Stock Exchange of Thailand

As Techno Medical Public Company Limited ("The Company") has issued and offered the No.1 warrants to purchase the Company's newly issued ordinary shares ("TM-W1") allocated to the existing shareholders free of charge on May 24, 2022 in the amount of 102,666,662 units, which is scheduled for 4 times throughout the term of the warrants.

The Company would like to notify that the final exercise period will be taken place on May 23, 2025, which bases on the following information;

**1. Exercise ratio and the exercise price**

1 unit of warrant has the right purchase 1 ordinary share of the Company at an exercise price of 2.50 baht per share.

**2. Notification period for the exercise of warrant**

May 8 – 22, 2025 from 09.00 A.M. – 3.30 P.M.

**3. Book closing date of warrant**

May 2 – 23, 2025

**4. Date of request to post SP sign**

April 29 – May 23, 2025

**5. Place for the exercise and the request and Contact person**

Techno Medical Public Company Limited

29 Ladprao 92, Phlabphla, Wangthonglang Bangkok 10310

Contact person: Supattra Kamkaew

Tel 085-918-6684, 0-2933-6112, 0-2933-6119

Email: [info@technomedical.co.th](mailto:info@technomedical.co.th)

Website: <http://www.technomedical.co.th>

## 6. Exercise Methodology

The holders of Warrant or the holders of Certificate of Warrant can obtain the Exercise Notification Form to exercise their rights to purchase ordinary shares at the Company within the Notification Period, or within the last Notification Period for the last exercise of rights.

- 6.1 In case that the Warrants are in the scripless system, the Warrant holders who want to exercise their rights shall notify their intentions and file the application forms for withdrawal of the Warrants, or for the issuances of Certificates of Warrant, as in the form prescribed by the SET, with securities companies who act as their brokers. The securities companies will then notify Security Depository to request act as their brokers. The securities companies will then notify Security Depository to request for withdrawal of Warrants or the Certificates of Warrant to be used as evidences for exercising of rights, as stated above.
- 6.2 In event the Warrant Holders do not have securities accounts and the Warrants are handle by TSD in the "Issuer Account", the Warrant Holders intending to exercise the rights shall notify the intention and fill in the application forms for the withdrawal of Warrants in accordance with the requirement of the SET by submitting to TSD to withdraw the Warrants from "Issuer Account", TSD will issue the Substitution of Warrant Certificate to be used as evidence for the exercise of Warrants to purchase the Company's ordinary shares.
- 6.3 Warrant holders or the holders of Certificate of Warrant who would like to exercise their rights to purchase the Company's ordinary shares must comply with conditions to exercise the Warrants, by proceeding and sending the following documents at the above-mentioned Contact address for exercising of rights:
  - 6.3.1 A completed Exercise Notification Form to purchase ordinary shares that is filled out duly, correctly and clearly in all items.
  - 6.3.2 Warrants or the Certificates of Warrant, in the form prescribed by SET, with the numbers indicated in the Exercise Notification Form to purchase ordinary shares and in the proxy form to allow the proxy to pick up the new Warrants for the unexercised Warrants (if any).
  - 6.3.3 Payment in full amount as specified in the Exercise Notification Form. The Warrant holders or the holders of Certificate of Warrant who wish to exercise the rights shall make the payment in the forms of cash, cheque, draft or bill of exchange which can be called for collection within 1 business days from each of exercise dates. The forms of payment must be crossed and payable only to Techno Medical Public Company Limited ("Account for Subscription for Ordinary Shares of Techno Medical Public Company Limited"), Saving Account Number 015-8-36943-5, Kasikorn Bank, Sriwara Town In Town Branch. The exercise of Rights to purchase 3 newly issued shares shall be valid only when the Company fully collects the payment. In the event that the

payment cannot be collected due to any reason not caused by the Company, it is assumed that the Warrant Holders has withdrawn their intention to exercise the Warrants and the Company shall be correspondingly agreed to regard it as the cancellation of the exercise for such period. The Company will then return the payments, without any interest to the Warrant holders within 7 Business Days (in the event of transferring money via bank accounts of the Warrant Holders as informed) or within 10 Business Days (in the event of returning cheques, drafts, bills of exchange or payment order of the bank, which is crossed check account payee only by the registered postal mail) from each Exercise Date. However, such a cancellation shall not deprive the Warrant holders' right to subscribe to the Company's newly issued ordinary shares for the remaining exercise periods; unless it is the event of the cancellation of the last exercise period whereby the right to purchase the newly issued ordinary shares under the Warrants shall be terminated.

The Warrant holders or the holders of Certificate of Warrant are liable for the payments of all taxes, duty stamps, official fees, and registration fees arising from the exercise of their rights to purchase the Company's newly issued ordinary shares.

#### 6.3.4 Supporting evidence in Exercise of rights

- 1) Thai individual: a certified true copy of valid identification card, government officer identification card or state enterprise officer identification card (in case of name/last name changed resulting in the name does not match to those specified in the Warrants, the documents issued by government representation such as certificate of name/last name changing, etc. must be provided);
- 2) Foreign individual: a certified true copy of valid alien certificate or passport;
- 3) Juristic person incorporated in Thailand: copy of the affidavit issued by the Ministry of Commerce for not more than 6 months prior to that particular Exercise Date, certified by authorized director(s) of the juristic person as shown in the affidavit, together with a certified true copy of identification document of such authorized director(s) pursuant to Clause 1) or 2) above;
- 4) Juristic person incorporated outside Thailand: copy of the certificate of incorporation or corporate affidavit of the juristic person certified true copy by the authorized person(s) of the juristic person, and certified true copy of identification document of such authorized person(s) pursuant to Clause 1) or 2) above, and all documents are notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents;
- 5) Custodian: copy of the certificate of incorporation of the custodian and custodian appointment document together with copy of identification document of its authorized person(s) pursuant to Clause 1) or 2) above certified true copy by such

authorized person(s) and notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents.

In case that the Company has received Warrants or Certificates of Warrant or the amounts of payment that are different from what are indicated in the Exercise Notification form, or the Company finds out that statements that the Warrant holders or the holders of Certificate of Warrant indicated in the Exercise Notification form are incomplete or incorrect, the Warrant holders or the holders of Certificate of Warrant must make such corrections within period of each of the exercise dates. In this case, if the Warrant holders or the holders of Certificate of Warrant do not correct such statements within the specific time period, the Company shall consider that the exercise notifications are expired and invalid without any exercises of the right. The Company will then return the payments, without any interest to the Warrant holders within 7 Business Days (in the event of transferring money via bank accounts of the Warrant Holders as informed) or within 10 Business Days (in the event of returning cheques, drafts, bills of exchange or payment order of the bank, which is crossed check account payee only by the registered postal mail) from each Exercise Date.

6.4 The amount of exercised Warrant units must be an integer number only

**7. Payment Method/ Bill of payment**

1. Paid by cheque / draft / cashier cheque / bank draft that can be collected at the account collected within Bangkok within 1 working day with the date indicated no later than May 21, 2025 and submit the request between May 8 – 21, 2025

2. Pay by bank transfer

Paid to Kasikorn Bank account, savings account, account 015-8-36943-5, Sriwara Town In Town Branch, account name "Account for Subscription for Ordinary Shares of Techno Medical Public Company Limited", which must transfer money within May 8 - 21, 2025 9:00 a.m. to May 22, 2025 at 3:30 p.m. and submit the request between May 8 – 21, 2025

In payment, Names of person who exercise must be the same that appears in the user account name and all other supporting documents and pay-in certificate, the depositor must be the same name as the person who exercises and the transferred amount does not include any fee charge.

The Company will not later than May 22, 2025. The exercise of Rights to purchase newly issued shares shall be valid only when the Company collects the payment. In the event that the payment cannot be collected due to any reason not caused by the Company, it is assumed that the Warrant Holders has withdrawn their intention to exercise the Warrants and the Company shall be correspondingly agreed to regard it as the cancellation of the exercise for such period. However, such a cancellation shall not deprive the Warrant holders' right to subscribe to the Company's newly issued ordinary shares for the remaining exercise periods. In addition, the warrant holders are responsible to pay for their duty stamp which derives from the subscription action. If you have any query about the exercising, please contact a contact person which has been mentioned above during business hours (Monday to Friday, 9.00 a.m. to 3.30 p.m.)

Please be informed accordingly,

Sincerely yours,

A handwritten signature in black ink, appearing to read 'Soonthree Chanlongbutra', written in a cursive style.

(Mrs. Soonthree Chanlongbutra)

Chief Executive Officer

Techno Medical Public Company Limited